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Good Tuesday morning across Canada,

Thank you to everyone for your feedback on my list of "9 Boardroom Rules" for Nonprofits and Charities.

A) Can I suggest this Fall/Winter you bring your Board together for a 4 to 7 hour period to really improve your engagement levels and focus? Here is the list of topics I cover in a team-building, focused 7 hour session (everyone receives a PDF resource that covers this and more):

- 2 Roles & 7 Goals for Every Nonprofit & Charity Board
- 5 Questions to Focus Your Time as a Governance Board
- How to hold engaging, truly impactful Board Meetings
- Managing "Stars, Steadies, Strugglers & Stinkers" on & off the Board (we customize this)
- Great Agendas (including one keystroke that can energize your meetings; and how to start & end every meeting)



Since 2007, David has assisted hundreds of nonprofits and charities in 142 Canadian cities and towns. Over 20,000 trained.

- Long-term Direction: Strategic Planning (Board's role & easy-to-use template)
- Long-term Protection: Fiduciary Duties (Board's role & easy-to-use risk map template)
- Practically keeping Operations and Governance Separate
- Building & Maintaining Trust & Unity ... so we can have healthy debate!
- Helpful simple (Canadian) ways for the Board to help an organization financially
- Separating "major" from "minor" issues.
- Strong "committees" (long-term vs. Task forces)
- Ensuring you "hire" the right people to your Board
- Proper Orientation & Evaluation
- 4 Tips to Protect Yourself from Legal Liability
- "Skinny" by-laws: what by-laws you need to ensure you have in place
- A much more efficient way to write your
 Minutes ... and more ...
- B) Contact David to ask more or to book one of the following for this Fall/Winter:
 - 1 day re-energizing Board Retreat (customized to fit your needs)
 - 1, 2 or 3 day *Practical* Strategic Planning:
 <u>click here</u>
 - Client Testimonials: click here
 - Everything we do in 1 page: <u>click here</u>

• Online resources: click here

It would be my great privilege to help re-energize your board or staff leadership team. Or to speak at your conference. It's always customized to fit your needs.

My email: click here: david@nonprofithelp.ca.

Have a terrific week, David

David Hartley, B.A., C.R.M. (Canadian Risk Management)

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You are receiving this email because you signed up at a training session in the past or emailed us directly. I have met over 20,000 nonprofit and charity leaders across Canada in the past 9 years. I will endeavour to make sure that anything I send is of real value to you. Have a terrific week.

Our mailing address is:

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